

THE talbotandmuir SIPP

- **Menu-based tiered pricing**

- just pay for what is required

- **Full retirement options available**

- UFPLS, FAD or Annuity
 - whatever suits best

- **A lifetime product**

- grows with your client

- **Zero set-up fees**

- for online applications

- **A personalised service**

- by trusted, well qualified staff with many years of experience

- **No need to change as circumstances change**

- the SIPP is flexible enough to adapt

- **Technical back-up**

- people focused support, providing answers to your questions

- **No investment panels**

- meaning you can work with any investment partners or platforms that meet our due diligence requirements

- **Commercial property specialists**

- giving you an extra option to consider

Introducing the Talbot and Muir SIPP

Built-in Flexibility

Our new SIPP brings all the advantages of our previous SIPPs together in one simple package. So that even when your client's circumstances change, they don't have to move to a different product, saving you and your client the time and effort of a pension switch.

Cost-effective

Clients only pay for what they use. Our menu-based tiered pricing structure offers your clients the opportunity to utilise the most appropriate level. If the basic option meets all their requirements they are not subsidising a more expensive alternative and can move between levels with ease when their circumstances change. There are no set up fees, for online applications.

Service

The Talbot and Muir SIPP might be new but there is no change in the way you deal with us. We won't be using call centres and we will still be offering the same high level of personal service, with named administrators and technical back-up with a human presence.

A lifetime product, with real breadth of choice

Our new product is genuinely a 'SIPP for life' so that even when your client retires, our SIPP will keep on working for them. Our SIPP wrapper accommodates most investment solutions, meaning you can work with any partner or platform that meets our due diligence requirements. This removes the hassle of having to move from one SIPP provider to another if your client's investment requirements change.

What the new SIPP means...



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The Talbot and Muir SIPP

Talbot and Muir Limited provides administration to Self Invested Personal Pensions and Small Self Administered Pension Schemes, and is authorised and regulated by the Financial Conduct Authority.

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