

Press release

15 October 2015

Mount Sterling Wealth launches own White Label SIPP through Talbot and Muir

Mount Sterling Wealth (MSW), the independent financial advisers, have launched their own white labelled full self invested personal pension (SIPP) through Talbot and Muir, the specialist SIPP and small self administered scheme (SSAS) provider.

MSW is one of Yorkshire's leading wealth management and financial planning firms.

Talbot and Muir will provide full technical support and all administrative and trustee functions to the MSW SIPP, which will be marketed to both existing and prospective new clients of MSW as a wrapper for their pension fund investments. The MSW SIPP will allow a wide range of investments including traded equities, investment funds and DFMs. Clients will also be able to access commercial property via Talbot and Muir's Elite Retirement Account. The MSW SIPP will also offer the full range of retirement options including flexi-access drawdown and un-crystallised funds pension lump sum (UFPLS).

Scott Robinson, Managing Director at MSW said: "We have been looking to launch a white labelled full SIPP for some time. Having become increasingly disenchanted with the level of service provided by the mainstream SIPP Operators, we undertook stringent due diligence to ensure we are working with a firm that provides high quality administration, strong technical support and are committed to the market. We found all of this with Talbot and Muir and we are all looking forward to a long and successful relationship. Our clients are the most important asset we have, we don't believe in jargon or making the process more complicated than it has to be. That is why the firms we choose to partner with must have the same ethos and be committed to delivering excellence in all they do".

Graham Muir, Principal at Talbot and Muir, said: "MSW are a high quality adviser firm, providing tailored solutions to their high net worth clients. They are constantly looking at how they can develop their business and what they provide to clients. We are delighted to have been selected as their chosen SIPP provider and look forward to working in partnership with them to aid their exciting growth strategy by providing them with a cost effective solution to the pension planning requirements of their clients and enhancing their wealth management offering".

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Notes to Editors:

Formed in 1993 initially as a specialist SSAS provider, Talbot and Muir is a high quality independent provider of SIPP's and SSAS products distributed via Financial Advisers. Talbot and Muir entered the SIPP market in 2000 in response to a growing need for tailored solutions for their clients who wanted something other than "insurance company mentality". The aim is to provide a personal and professional service to all advisers and their clients, with access to all levels in the business from named administrators to the principals of the company.

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Talbot and Muir Limited provides administration to Self Administered Pension Schemes.

Talbot and Muir SIPP LLP provides administration to Self Invested Personal Pensions, and is authorised and regulated by the Financial Conduct Authority.

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